



Dr. Gary S. Padgett

Citrus Care Dental Association, PLLC

514 N.Lecanto Hwy., Citrus Memorial Allen Ridge Healthcare Center, Route 491, Lecanto, FL 34461 Tel: 352-746-3800

Patient Information

Patient Name _____ Account # _____
 First Middle Initial Last (offices use only)

Address _____ City _____

State _____ ZIP _____ Home Phone _____

Employer Phone _____ Birthdate _____

E-mail address _____ Social Security Number _____

Employer Name and Address _____

Marital Status: Married Single Divorced Widowed Patient Gender: M F

Spouse _____ Spouse Birth Date _____

Spouse Employer _____ Spouse SSN _____

Responsible Party (if different from above)

Name _____ Relationship _____

Birth date _____ SSN _____

Employer _____ Employer Phone _____

Dental Insurance Information

Policy Holder's Name _____ Phone _____

Social Security Number _____ Birth date _____

Employer _____ Employer Phone _____

Insurance _____ Policy Number _____

APPOINTMENTS: WE KEEP SPECIAL OPENINGS FOR NEW PATIENTS – YOU DO NOT HAVE TO WAIT WEEKS OR EVEN MONTHS TO BE SEEN!

When you call for an appointment our receptionist will ask certain questions regarding the nature of your problem and dental request in order to allot adequate time for your appointment.

You will also be asked about any previous dental records and x-rays that may be requested by us to eliminate the need for any unnecessary x-rays that may be needed for your appointment.

You will also be asked about any medical conditions such as artificial joints or valves that may require pre medication for your future visit.

You will also be asked about any dental insurance that may be applicable.

Having this information available to us will assist us in scheduling your appointment and allotting adequate time to address your concerns.

INITIAL APPOINTMENT/EXAMINATION

The time during this appointment is used to gather information about your medical and dental history and listen to your concerns and to evaluate your dental condition and problems. It is at this time that we will take any x-rays that are needed to assist us in providing you with a full thorough examination. By gathering all this information we are then able to provide you with your treatment options.

If your dental problems are complex we will frequently schedule a follow up appointment to discuss your options in detail after taking the time to work up several treatment plans for you. You can then choose which option might best suit your situation and needs.

A dental cleaning (prophy) is rarely done at this appointment as we would not know what type of cleaning would be needed in case periodontal disease is involved. In some cases, we can schedule a normal cleaning with our hygienist after your initial examination if enough information can be gathered before the appointment.

EMERGENCY VISITS

We will attempt to work you into our schedule the day you call. This time is devoted to diagnosing the origin of the problem then either perform the procedure to correct the problem or refer you to one of our specialists if necessary and/or prescribe medication to alleviate your symptoms. Frequently this time is spent diagnosing and then explaining options to you.

We are not a dental clinic. We schedule our patients with the appropriate time to treat them as individuals. We do not overbook. Patients are seen by appointment only.

CANCELLATIONS / BROKEN APPOINTMENTS

We value your time and expect the same in return. We do not over book our day. If for some reason you are not able to keep your appointment, we appreciate a 48 hour notice so that we can reappoint that time to another patient's needs. We reserve the right to charge a fee for missed appointments, if we are not notified based on the time reserved.

MEDICAL HISTORY

PATIENT NAME _____ Birth Date _____

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

- Are you under a physician's care now? Yes No If yes, please explain: _____
- Have you ever been hospitalized or had a major operation? Yes No If yes, please explain: _____
- Have you ever had a serious head or neck injury? Yes No If yes, please explain: _____
- Are you taking any medications, pills, or drugs? Yes No If yes, please explain: _____
- Do you take, or have you taken, Phen-Fen or Redux? Yes No _____
- Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates? Yes No _____
- Are you on a special diet? Yes No
- Do you use tobacco? Yes No
- Do you use controlled substances? Yes No

Women: Are you _____

Pregnant/Trying to get pregnant? Yes No Taking oral contraceptives? Yes No Nursing? Yes No

Are you allergic to any of the following?

Aspirin Penicillin Codeine Local Anesthetics Acrylic Metal Latex Sulfa drugs

Other If yes, please explain: _____

- Do you have, or have you had, any of the following?
- | | | | |
|--|--|--|---|
| AIDS/HIV Positive <input type="radio"/> Yes <input type="radio"/> No | Cortisone Medicine <input type="radio"/> Yes <input type="radio"/> No | Hemophilia <input type="radio"/> Yes <input type="radio"/> No | Radiation Treatments <input type="radio"/> Yes <input type="radio"/> No |
| Alzheimer's Disease <input type="radio"/> Yes <input type="radio"/> No | Diabetes <input type="radio"/> Yes <input type="radio"/> No | Hepatitis A <input type="radio"/> Yes <input type="radio"/> No | Recent Weight Loss <input type="radio"/> Yes <input type="radio"/> No |
| Anaphylaxis <input type="radio"/> Yes <input type="radio"/> No | Drug Addiction <input type="radio"/> Yes <input type="radio"/> No | Hepatitis B or C <input type="radio"/> Yes <input type="radio"/> No | Renal Dialysis <input type="radio"/> Yes <input type="radio"/> No |
| Anemia <input type="radio"/> Yes <input type="radio"/> No | Easily Winded <input type="radio"/> Yes <input type="radio"/> No | Herpes <input type="radio"/> Yes <input type="radio"/> No | Rheumatic Fever <input type="radio"/> Yes <input type="radio"/> No |
| Angina <input type="radio"/> Yes <input type="radio"/> No | Emphysema <input type="radio"/> Yes <input type="radio"/> No | High Blood Pressure <input type="radio"/> Yes <input type="radio"/> No | Rheumatism <input type="radio"/> Yes <input type="radio"/> No |
| Arthritis/Gout <input type="radio"/> Yes <input type="radio"/> No | Epilepsy or Seizures <input type="radio"/> Yes <input type="radio"/> No | High Cholesterol <input type="radio"/> Yes <input type="radio"/> No | Scarlet Fever <input type="radio"/> Yes <input type="radio"/> No |
| Artificial Heart Valve <input type="radio"/> Yes <input type="radio"/> No | Excessive Bleeding <input type="radio"/> Yes <input type="radio"/> No | Hives or Rash <input type="radio"/> Yes <input type="radio"/> No | Shingles <input type="radio"/> Yes <input type="radio"/> No |
| Artificial Joint <input type="radio"/> Yes <input type="radio"/> No | Excessive Thirst <input type="radio"/> Yes <input type="radio"/> No | Hypoglycemia <input type="radio"/> Yes <input type="radio"/> No | Sickle Cell Disease <input type="radio"/> Yes <input type="radio"/> No |
| Asthma <input type="radio"/> Yes <input type="radio"/> No | Fainting Spells/Dizziness <input type="radio"/> Yes <input type="radio"/> No | Irregular Heartbeat <input type="radio"/> Yes <input type="radio"/> No | Sinus Trouble <input type="radio"/> Yes <input type="radio"/> No |
| Blood Disease <input type="radio"/> Yes <input type="radio"/> No | Frequent Cough <input type="radio"/> Yes <input type="radio"/> No | Kidney Problems <input type="radio"/> Yes <input type="radio"/> No | Spina Bifida <input type="radio"/> Yes <input type="radio"/> No |
| Blood Transfusion <input type="radio"/> Yes <input type="radio"/> No | Frequent Diarrhea <input type="radio"/> Yes <input type="radio"/> No | Leukemia <input type="radio"/> Yes <input type="radio"/> No | Stomach/Intestinal Disease <input type="radio"/> Yes <input type="radio"/> No |
| Breathing Problem <input type="radio"/> Yes <input type="radio"/> No | Frequent Headaches <input type="radio"/> Yes <input type="radio"/> No | Liver Disease <input type="radio"/> Yes <input type="radio"/> No | Stroke <input type="radio"/> Yes <input type="radio"/> No |
| Bruise Easily <input type="radio"/> Yes <input type="radio"/> No | Genital Herpes <input type="radio"/> Yes <input type="radio"/> No | Low Blood Pressure <input type="radio"/> Yes <input type="radio"/> No | Swelling of Limbs <input type="radio"/> Yes <input type="radio"/> No |
| Cancer <input type="radio"/> Yes <input type="radio"/> No | Glaucoma <input type="radio"/> Yes <input type="radio"/> No | Lung Disease <input type="radio"/> Yes <input type="radio"/> No | Thyroid Disease <input type="radio"/> Yes <input type="radio"/> No |
| Chemotherapy <input type="radio"/> Yes <input type="radio"/> No | Hay Fever <input type="radio"/> Yes <input type="radio"/> No | Mitral Valve Prolapse <input type="radio"/> Yes <input type="radio"/> No | Tonsillitis <input type="radio"/> Yes <input type="radio"/> No |
| Chest Pains <input type="radio"/> Yes <input type="radio"/> No | Heart Attack/Failure <input type="radio"/> Yes <input type="radio"/> No | Osteoporosis <input type="radio"/> Yes <input type="radio"/> No | Tuberculosis <input type="radio"/> Yes <input type="radio"/> No |
| Cold Sores/Fever Blisters <input type="radio"/> Yes <input type="radio"/> No | Heart Murmur <input type="radio"/> Yes <input type="radio"/> No | Pain in Jaw Joints <input type="radio"/> Yes <input type="radio"/> No | Tumors or Growths <input type="radio"/> Yes <input type="radio"/> No |
| Congenital Heart Disorder <input type="radio"/> Yes <input type="radio"/> No | Heart Pacemaker <input type="radio"/> Yes <input type="radio"/> No | Parathyroid Disease <input type="radio"/> Yes <input type="radio"/> No | Ulcers <input type="radio"/> Yes <input type="radio"/> No |
| Convulsions <input type="radio"/> Yes <input type="radio"/> No | Heart Trouble/Disease <input type="radio"/> Yes <input type="radio"/> No | Psychiatric Care <input type="radio"/> Yes <input type="radio"/> No | Venereal Disease <input type="radio"/> Yes <input type="radio"/> No |
| | | | Yellow Jaundice <input type="radio"/> Yes <input type="radio"/> No |

Have you ever had any serious illness not listed above? Yes No _____

Comments: _____

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT, or GUARDIAN _____ DATE _____

Citrus Care Dental Association

Dr. Gary S. Padgett

514 N. Lecanto Hwy., Citrus Memorial Allen Ridge Medical Mall

Lecanto, FL 34461

PHONE: 352-746-3800 FAX: 352-746-3810

AUTHORIZATION TO TRANSFER X-RAYS/RECORDS

Patient: _____

Address: _____

D.O.B. _____

Authorized release of x-rays/records from Dr. _____

Address: _____

Phone: _____

To Authorized Dr. Padgett of Citrus Care Dental Association

Patient permission for x-rays/records:

Signature: _____

I, the patient do not authorize the information to be disclosed or to be used for any other reason other than the above.

(Protected by Federal Confidentiality rules 42 CFR Part 2). Federal rules prohibits further disclosure unless expressly permitted by written consent of the patient to whom it pertains.

FINANCIAL POLICY

Due to the high costs of delivering quality health care we feel a patient should be fully informed of the total costs of their treatment as well as what their insurance benefits are.

Our fees are based on our costs to deliver the quality of care that we are committed to providing our patients with. These costs are the same whether a patient has insurance or not. Our fees are not based on any insurance nor do we have two fee schedules.

We offer the following financial arrangement to our patients.

- A) We ask that our patients pay at the time of service in full for procedures up to \$1000.00 unless prior arrangements have been made with us.
- B) For treatment over \$1000.00 that takes multiple appointments, we ask that the patient pay 50% at the start of treatment and the balance prior to completion.
- C) For large treatment cases that span over several months we ask that the patient pay 1/3 at the start of treatment, 1/3 at the middle of treatment and the remaining 1/3 at the completion of treatment. These cases are worked out on an individual basis and time frame.
- D) We offer a pre payment courtesy (for cases larger than \$5,000) of 5% from the total patient obligation (not from any portion due from an insurance company) if paid in full at the start of treatment.
- E) You can guarantee your account with a credit card. This way you are giving us permission to bill you for visits in the event we do not receive your payment by the due date.

FORMS OF PAYMENT AND BALANCES DUE

In order to help you facilitate access to the very best health care possible, you may choose from the following options: Cash, Visa, Master card, Discover and American Express, Money Orders and Personal checks.

We also offer the Citi Bank Health Card for cases over \$500.00. This card can provide you with interest free money for up to 6 months and low interest money for up to twelve months if approved. We can call and assist you with fast approval at your appointment.

Balances over 60 days in our office will incur a finance charge of 18% APR.

INSURANCE

It is our pleasure to assist you in determining your dental benefits and to assist you in maximizing your insurance during treatment. We will do pre determinations prior to treatment to determine your benefits and will assist you in filing these claims which we do daily electronically in most cases.

Please understand that our obligation is to provide you with the proper treatment that you need and is not influenced by your insurance carrier. Although we will assist you in filing your dental claims, it is important for you to understand that the financial obligation for your dental treatment is between you and our office. The insurance company is responsible to you and not to our office.

We therefore ask that the financial arrangements worked out between you and our office include the total amount and any insurance benefits be directed to you.

Frequently a patient with insurance will see the term “usual and customary”. This fee is not based on information obtained from dental offices but is based on what benefits your employer wishes to purchase for you.

I hereby authorize Dr. Padgett and any associates of Citrus Care Dental Association to release to my insurance company information acquired in the course of my dental care. I understand I am responsible for any and all balances incurred for my dental care.

I understand that my dental treatment can not be completed until it is paid for in full.

I understand that I am responsible for any and all charges associated with this account and that an interest rate of 1.5% per month will accrue on unpaid balances and a statement charge of \$5.00 will be added to subsequent statements. Should my account become delinquent, I will assume all additional collection costs and legal fees.

_____ Date _____

What family members are covered by this agreement: _____

CONSENT FOR DENTAL TREATMENT

I hereby authorize the doctor or designated staff to take x-rays, study models, photographs, and other diagnostic aids deemed appropriate by the doctor to make a thorough diagnosis of my or my child's dental needs.

Upon such diagnosis, I authorize the doctor to perform all recommended treatment mutually agreed upon by me and to employ such assistance as required to provide proper care.

I further agree that any dispute about the reasonableness or computation of the fees, or any claim of negligent or intentional acts or omissions in the rendering of professional services, either in this specific instance or in any other treatment rendered, shall be submitted to binding arbitration to the NET-ARBitration. It is understood that all such claims or assertions that either patient or doctor may have against the other arising out of this agreement patient and doctors have given up their right to a jury or a court trial.

I agree to the use of anesthetics, sedatives and other medication as necessary. I fully understand that using anesthetic agents embodies certain risks. I understand that I can ask for complete recital of any possible complications.

I give consent to the doctor's or designated staff's use and disclosure of any oral, written or electronic health records that are individually identifiable as mine for the purpose of carrying out my treatment, payment and health care operations. I understand that only minimum amount of information necessary to provide quality care will be used or disclosed and that a notice outlining the protection of my personal health information is available.

Patient or Parent

Signature: _____

Date

Witness

Signature: _____